



USDA TURKEY MARKET NEWS REPORT

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Poultry Programs

Market News Branch

JULY 03, 2001

NATIONAL TURKEY MARKET - AT A GLANCE

DOMESTIC MARKET HIGHLIGHTS

The market tone for 8-16 lb. hens and 16-24 lb. toms was steady for current shipments and steady to fully steady for deferred. Demand light. Trading was moderate for forward priced hens and toms in the East for October and November deliveries. Parts and meats demand and trading was limited this holiday shortened week. Weakness continues to be reported for mechanically separated turkey and frozen thigh meat. Balance of products are generally steady but only lightly tested.



EXPORT MARKET HIGHLIGHTS

Trading and demand slow. Buyers cautious as the export market generally inactive due to the upcoming holiday at midweek. Offerings of bulk parts and meats mostly adequate.

JULY 03, 2001

WHOLE YOUNG TURKEYS, FROZEN 1/, CONSUMER SIZES, COMMODITY PACK OR EQUIVALENT, US GRADE A, CENTS PER LB, DELIVERED (MINIMUM 10,000 LB LOTS)

CURRENT SHIPMENTS 2/

FORWARD SHIPMENTS 6/

OPEN COMMITMENTS 7/

| | OFFERS | SALES | WTD AVG | VOLUME (000) | WTD AVG | VOLUME (000) | DEL. PER | VOLUME (000) | DEL. PER |
|-------------------|--------|-------|------------|-----------------|------------|-----------------|-------------|-----------------|-------------|
| 8-16 LB HENS | | | | | | | | | |
| EASTERN REGION 3/ | 65-68 | - | - | - | - | - | - | 600 | OCT-NOV |
| CENTRAL REGION 4/ | 64-67 | - | - | - | - | - | - | - | - |
| WESTERN REGION 5/ | 65-67 | - | - | - | - | - | - | - | - |
| 16-24 LB TOMS | | | | | | | | | |
| EASTERN REGION | 60-63 | - | - | - | - | - | - | 1120 | OCT-NOV |
| CENTRAL REGION | 59-62 | - | - | - | - | - | - | - | - |
| WESTERN REGION | 60-63 | - | - | - | - | - | - | - | - |

1/ May include product stored at temperatures in range of 1 to 25 degrees F. 2/ Includes product priced for shipment within 14 days. 3/ Includes product with 3 percent broth basting. 4/ Includes product with 3-6 percent broth basting. 5/ Includes products with 6 percent broth basting. 6/ Includes product committed for pricing during the previous 24 hours but shipment in more than 14 days from date of commitment. 7/ Includes product committed during previous 24 hours at prices to be determined at later date.

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NATIONAL YOUNG TURKEY PARTS AND BULK MEAT, FROZEN (UNLESS SPECIFIED), CENTS PER LB., DELIVERED FIRST RECEIVERS, PART AND FULL TRUCKLOTS AS OF 3 JULY 2001.

The undertone was barely steady to weak on thigh meat, barely steady at best on mechanically separated turkey (MST) and about steady on the balance of items. Holiday week demand and trading continued slow on most items. Offerings were available with thigh meat in the longest position.

DOMESTIC TRADING

| | PRICE RANGE | L.S.T. CODE 1/ | WTD AVG PRICE | VOLUME (000) |
|-----------------------------------|----------------|-------------------|------------------|-----------------|
| BREASTS, 4-8 LBS GRADE A 2/ | | F | 100.00 | 80 |
| BREASTS, 4-8 LBS GRADE A—FRESH 2/ | | | | |
| BREASTS, 4-8 LBS PLANT GRADE 2/ | | | | |
| DRUMSTICKS, TOM | | F | 30.25 | 120 |
| DRUMSTICKS, TOM—FRESH | | W | 31.00 | 40 |
| DRUMSTICKS, HEN | | W | 30.00 | 20 |
| WINGS, FULL-CUT, TOM | | F | 28.25 | 40 |
| WINGS, FULL-CUT, HEN | | R | 35.00 | 15 |
| WINGS, V-TYPE, TOM | 27.00 | | 27.00 | 40 |
| WINGS, V-TYPE, HEN | 50.00 | | 50.00 | 40 |
| NECKS, TOM | | F | 28.00 | 80 |
| NECKS, HEN | 29.00 | | 29.00 | 9 |
| BREASTS, B/S, TOM 3/ | | F | 165.00 | 12 |
| BREASTS, B/S, TOM—FRESH 3/ | 177.00-178.00 | | 177.50 | 40 |
| THIGH MEAT | | M | 60.00 | 80 |
| THIGH MEAT—FRESH | | F | 67.00 | 35 |
| BREAST TRIM MEAT | | R | 117.00 | 40 |
| SCAPULA MEAT | | F | 120.00 | 160 |
| TENDERLOINS | | | | |
| DESTRAPPED TENDERS | | F | 150.00 | 40 |
| DESTRAPPED TENDERS—FRESH | | F | 153.22 | 98 |
| WING MEAT WITH SKIN | 66.00 | | 66.00 | 80 |
| MECHANICALLY SEPARATED 4/ | | F | 28.00 | 40 |
| MECHANICALLY SEPARATED—FRESH 4/ | | F | 30.00 | 68 |

EXPORT TRADING

| | | | | |
|---------------------------|-------|---|-------|-----|
| DRUMSTICKS, TOMS | | M | 30.00 | 80 |
| WINGS FULL-CUT - TOMS | | W | 28.00 | 52 |
| WINGS, V-TYPE, TOM | | M | 27.00 | 104 |
| TAILS | | R | 29.00 | 40 |
| MECHANICALLY SEPARATED 4/ | | | | |
| THIGH MEAT - FROZEN | 62.00 | | 62.00 | 52 |

1/ CODES FOR LAST SIGNIFICANT TRADE (L.S.T.):

M=MONDAY T=TUESDAY W=WEDNESDAY R=THURSDAY F=FRIDAY

2/ Breasts are bagged; rib, back, and wing meat included; and basted.

3/ Boneless and skinless without tenderloins.

4/ 15-20% fat with skin added.

BREEDER TURKEYS CERTIFIED IN CALIFORNIA W/E 07/04/00**POULTRY HEALTH BOARD****ACCUMULATED**

| SEASON | HEAVY WHITE | HEAVY WHITES | ALL BREEDS |
|-------------------|----------------|-----------------|---------------|
| JULY 1 TO JUNE 30 | | | |
| 2001-2002 | 10,092 | 10,092 | 10,092 |
| 2000-2001 | 2,103 | 2,103 | 2,103 |

SOUTHERN CALIFORNIA (L.A. AREA) PROCESSED TURKEY,**DELIVERED TO RETAILERS****RANGE**

| | |
|------------------------------|-------|
| FRESH TURKEYS Y HENS 8-16# | 96-98 |
| FRESH TURKEYS Y TOMS 14-24# | 96-98 |
| FROZEN TURKEYS Y HENS 8-16# | 70-76 |
| FROZEN TURKEYS Y TOMS 14-24# | 67-76 |
| FROZEN TURKEYS Y TOMS 24-28# | 68-76 |

SAN FRANCISCO PROCESSED TURKEY**DELIVERED TO RESTAURANTS AND INSTITUTIONS**

| | |
|------------------------------|--------|
| TURKEYS Y HENS | 87-102 |
| TURKEYS Y TOMS UNDER 22# | 81-99 |
| TURKEYS Y TOMS 22-24# | 81-99 |
| TURKEYS Y TOMS 24-26# | 81-99 |
| TURKEYS Y TOMS 26 LBS & OVER | 93-101 |

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